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深圳高速集團公路股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**ANNOUNCEMENT
ISSUE OF CORPORATE BONDS IN THE PRC**

This announcement is made pursuant to the disclosure obligation under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and related requirements.

Reference is made to the announcement of Shenzhen Expressway Company Limited (the "**Company**") dated 20 November 2019 in relation to the approval (the "**Approval**") issued by the China Securities and Regulatory Committee on the public issue of corporate bonds with nominal value not exceeding RMB5 billion by the Company. Pursuant to the Approval, the Company may issue the corporate bonds by tranches, and the issuance of the first tranche shall be completed within 12 months from the date of the Approval, while issuance of the other tranches shall be completed within 24 months from the date of the Approval.

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby announces that, pursuant to the Approval, the Board plans to public issue phase 1 of the 2022 corporate bonds of RMB1,500 million (the "**Phase 1 Corporate Bonds**") to professional investors in the market of the PRC during the period from 19 January 2022 to 20 January 2022, and will make relevant arrangements for the issue of the Phase 1 Corporate Bonds in accordance with the relevant laws and regulations, the requirements of the approval and the authorisation granted by the shareholders of the Company at its general meeting. The issue announcement, prospectus and summary of prospectus of the Phase 1 Corporate Bonds will be published on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>) pursuant to the relevant requirements.

By Order of the Board

Gong Tao Tao

Joint Company Secretary

Shenzhen, PRC, 17 January 2022

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).